



**HITPRO MAX**

Integrate Accounts. Automate Business.

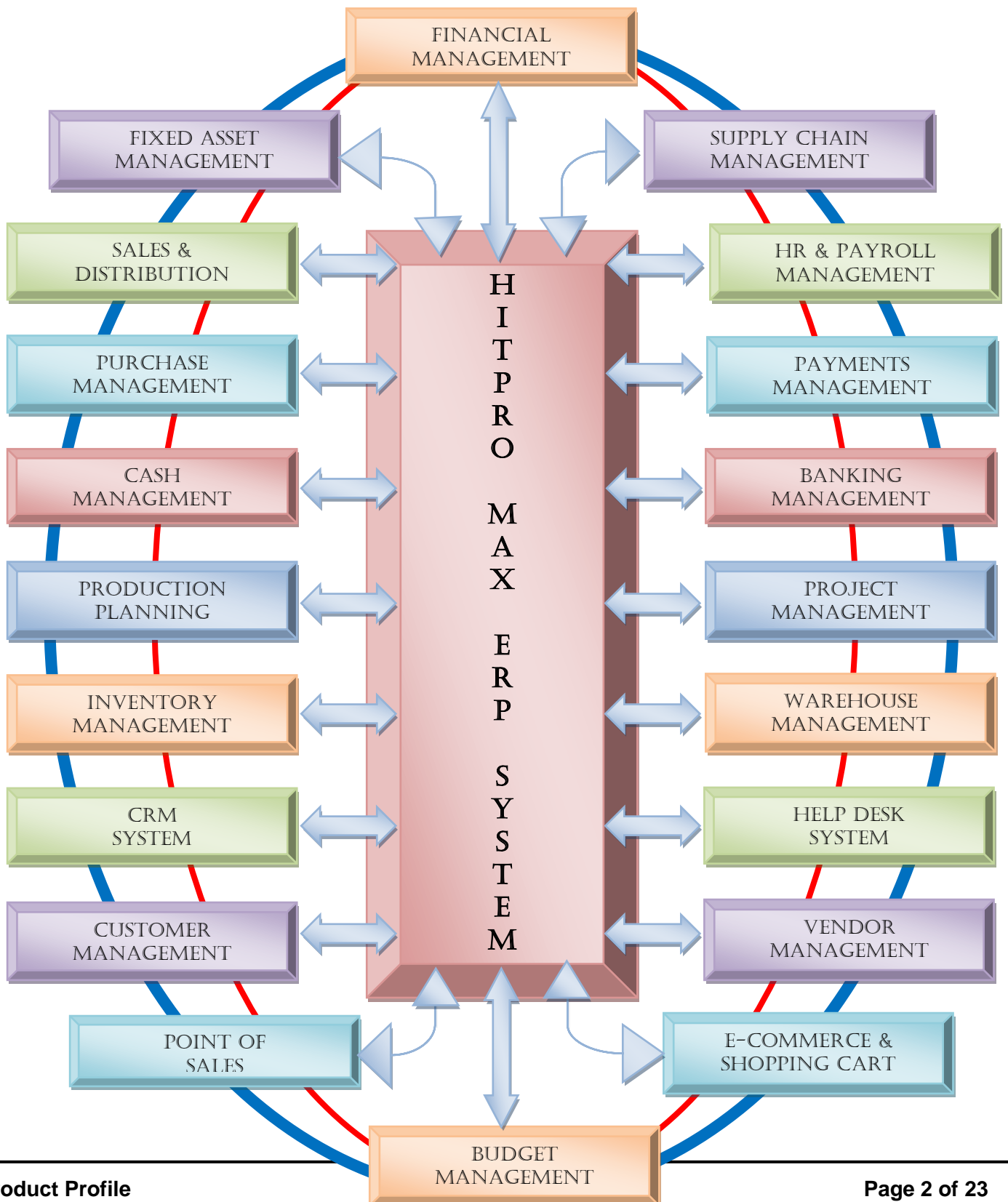
*An Integrated Accounting & ERP Solution*

# PRODUCT PROFILE

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# Hitpro Max ERP - System Overview



# Hitpro Max ERP - Feature Highlights

Integrated Accounting, Financial Management & Online ERP Solution	✓
Multiple Companies, Multiple Divisions per Company & Multiple Departments per Division	✓
Supports Multiple Currencies & Multiple Languages	✓
Supports Multiple Warehouses & Multiple Bins per Warehouse	✓
GAAP & IFRS based Financial Reports & Aged Reports	✓
Complete Audit Trail & Transaction History with Sarbanes-Oxley Compliance	✓
Multiple Tier Design with Unlimited Scalability & Adaptability	✓
Real Time Shipping Rates & Currency Exchange History	✓
Role Based Dashboard and Secured User Level Access Privileges	✓
Instant Printout Facility in Every Transaction Screens	✓
Report Generator with Multiple Formats like PDF, Excel, XML, Email & Graph	✓
Purchase Approval Process & Payment Approval Process	✓
FIFO, LIFO and Average Inventory Costing Methods	✓
Fixed Asset Management with Multiple Asset Depreciation Methods	✓
Multiple Bank Accounting with Reconciliation and Cheque Printout	✓
Production Planning System with Multiple BOM and Inventory Assemblies	✓
Employee Leave Processing, Loan Processing, HR Forms & Payroll Cheques	✓
Customizable Chart of Accounts with Sub GL Account Management	✓
Unlimited Budgets Per GL Account Per Fund	✓
E-Commerce Customer Portal with Content Management System	✓
Dynamic Shopping Cart with Online Order & Credit Card Payment	✓
Point Of Sale System with Shift wise Transaction Management	✓
CRM System with Help Desk Support	✓
Company Default Values & Memorized Transaction Regeneration	✓
Automatic Invoicing with Automatic Credit Memo Generation	✓

# Hitpro Max ERP – Technical Architecture

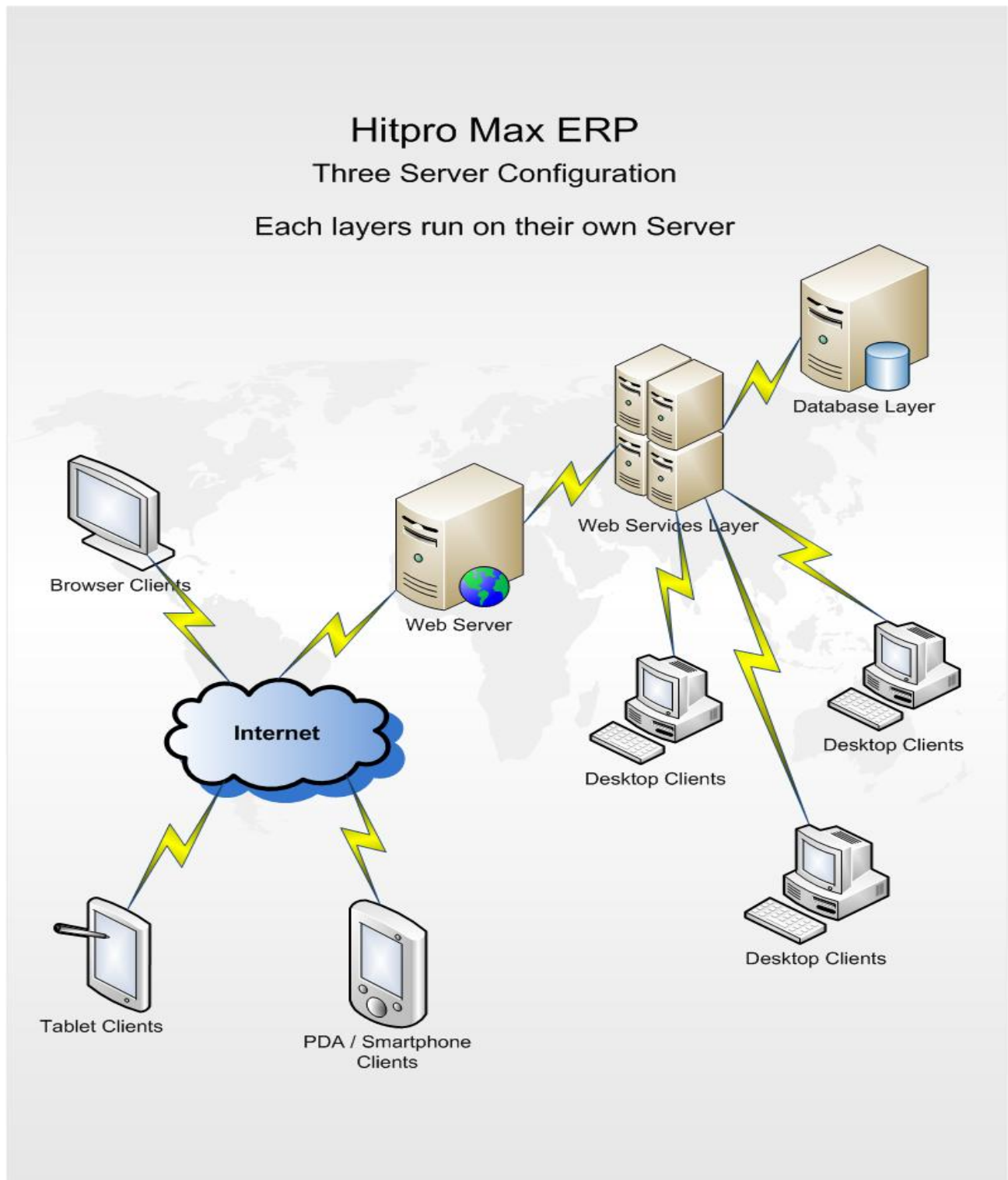
- RUN THE ENTIRE APPLICATION ON ONE SERVER (Single Tier Architecture)

All the system layers like database layer, web services layer and the presentation layer reside in a single web server. This is a kind of single server configuration.



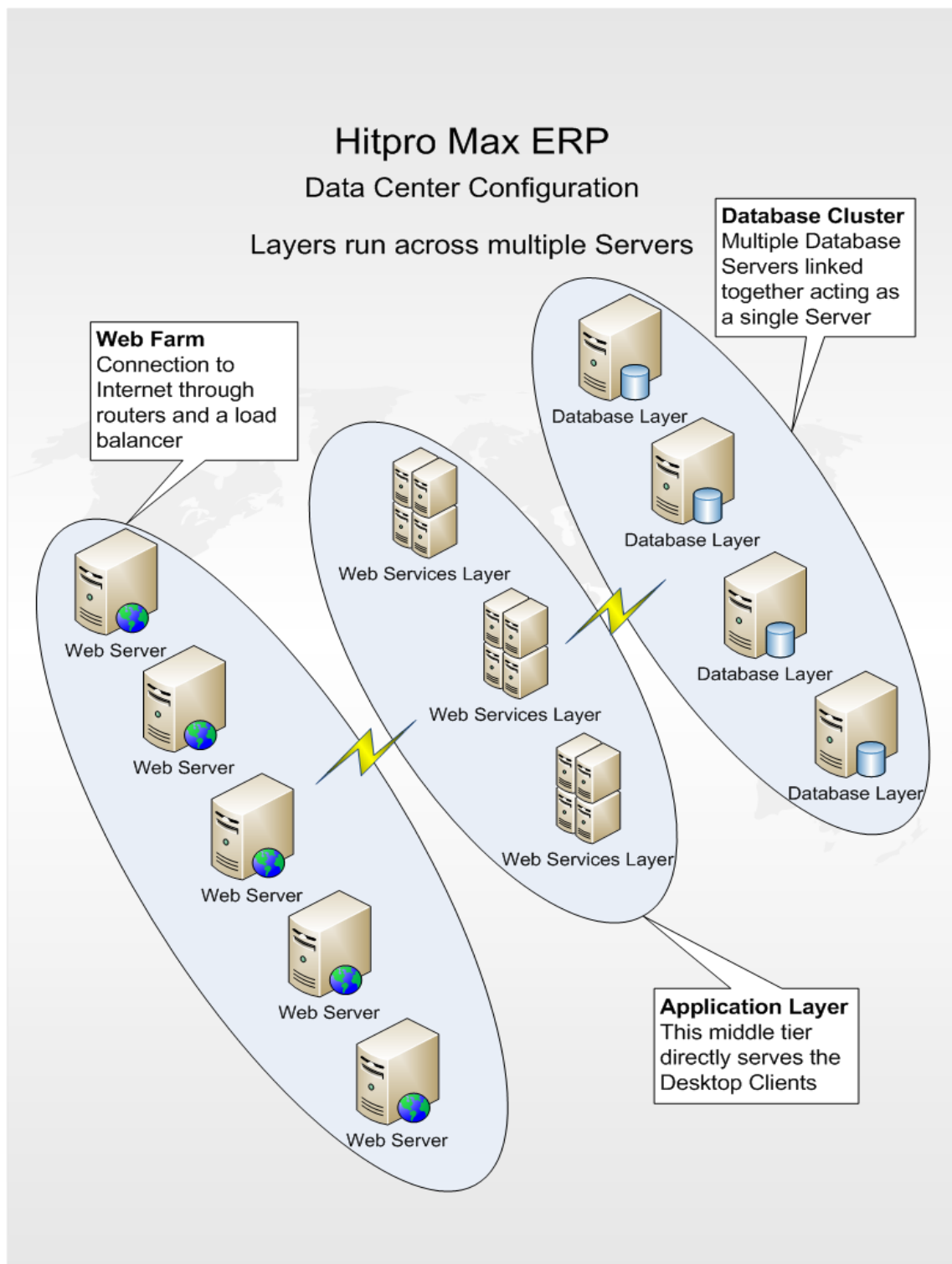
● **RUN EACH LAYER ON ITS OWN SERVER (3 Tier Architecture)**

All the layers reside in different servers. The desktop clients access the system and the data thro the web services layer, where the internet based web clients from a browser or a tablet PC or a PDA and Smartphone devices, access the system and data thro a web server in a similar manner. This is a kind of three tier architecture.



## ● SPLIT THE APPLICATION ACROSS MULTIPLE SERVERS (n-Tier Architecture)

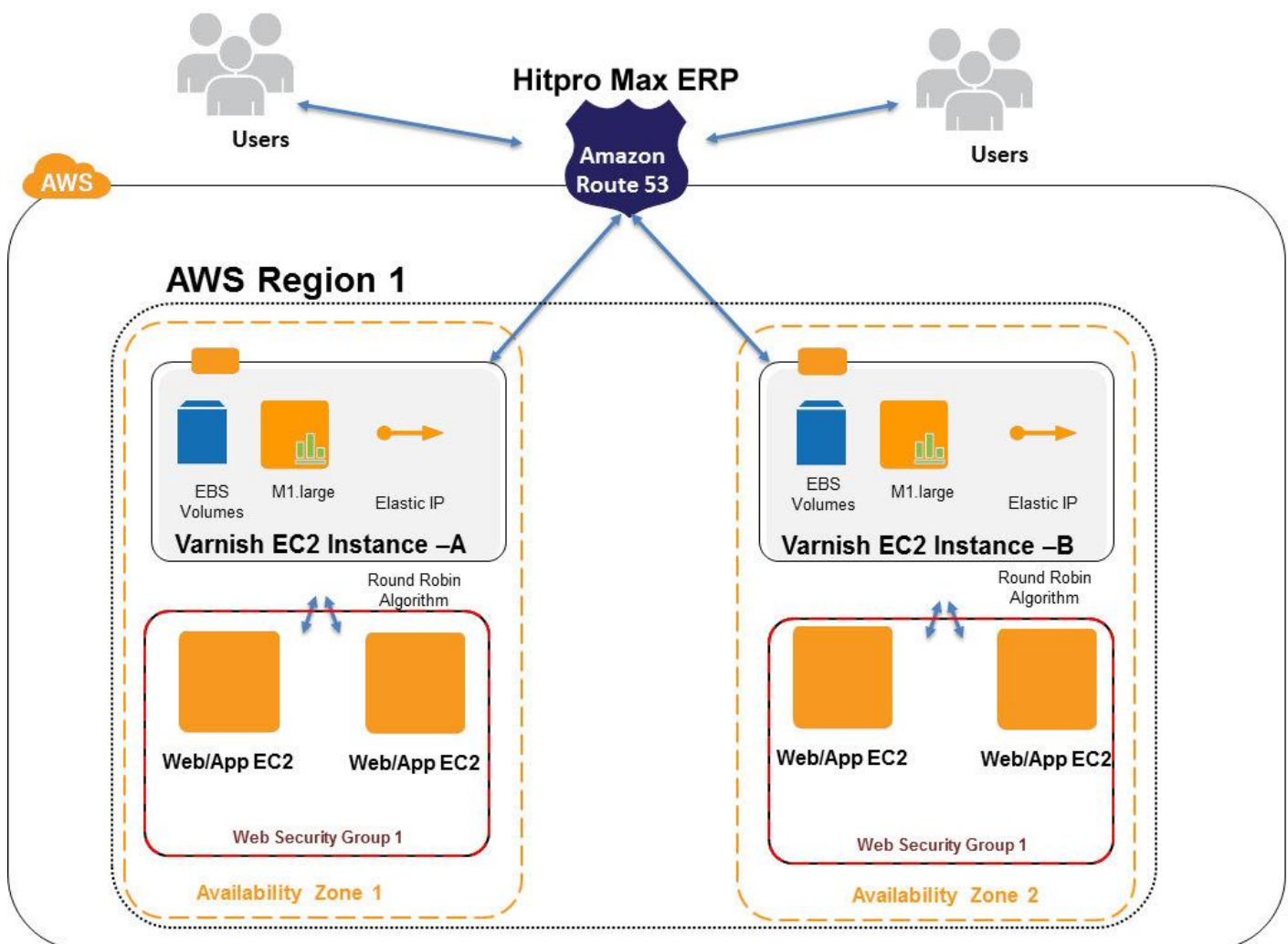
Each layer runs across multiple servers as per the requirement of a big organization. Here we can see multiple database servers linked together acting as a single server, forming a database cluster. A group of web services layer linked together, forming an application layer, where this middle tier directly serves the desktop clients. And, group of web servers, connecting to internet thro routers and load balancer, forming a web farm. This is a kind of multiple or n-tier architecture.



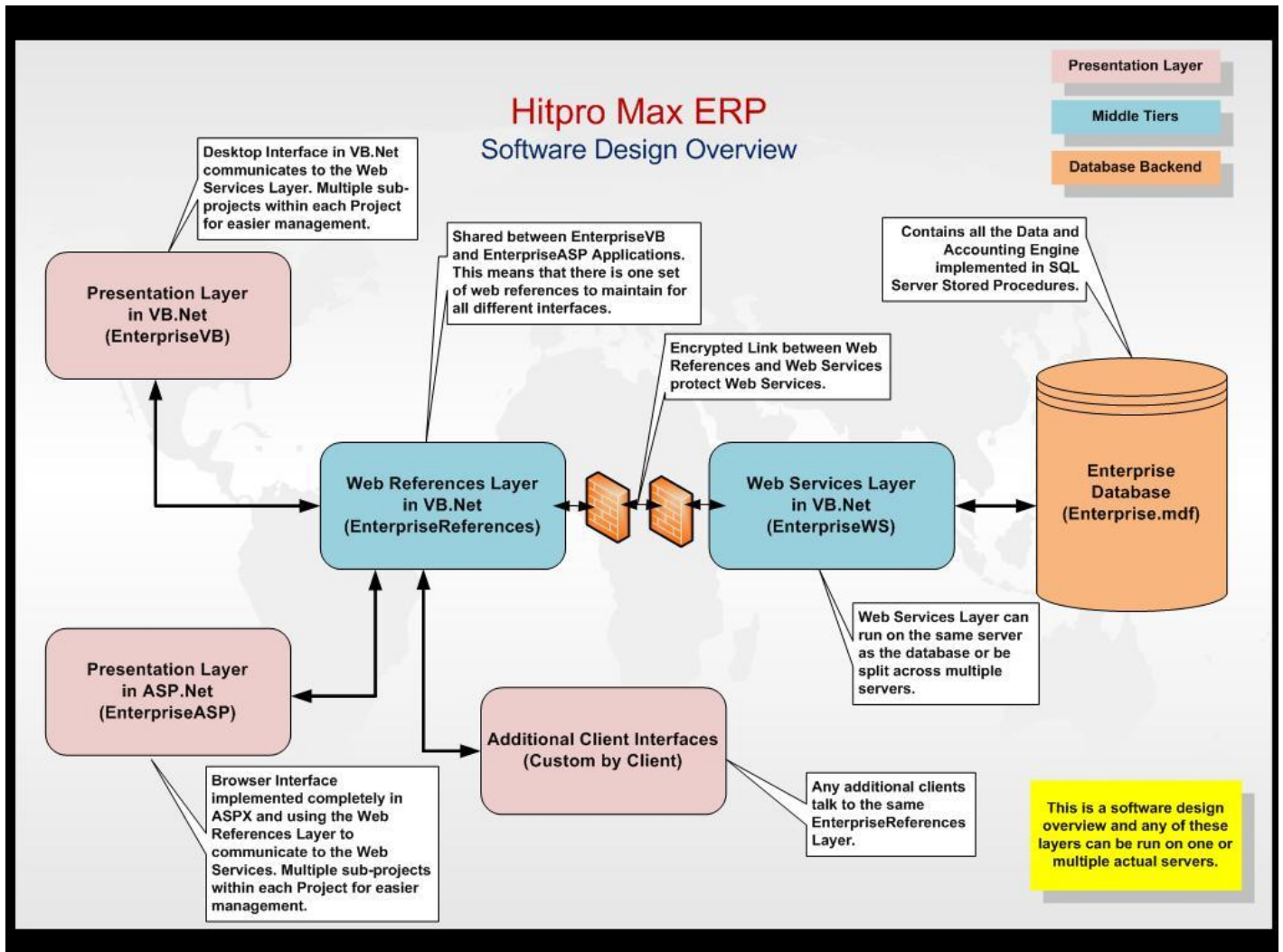


## ● RUN THE ENTIRE APPLICATION ON A HOSTING SERVER (Cloud Architecture)

Amazon Web Services (AWS) is a cloud-based platform for building business solutions using integrated web services. AWS is an Infrastructure as a Service (IaaS) offering, because it provides the hardware infrastructure that enables businesses to build their web-based solutions in the Cloud, rather than on premises. This kind of hosting helps the organizations to run the entire ERP system on cloud without the need of expensive hardware infrastructure setup at the company premises, where any client computer with minimum configuration with internet can access the whole system from anywhere anytime instantly.



# Hitpro Max ERP – Software Design




















# Hitpro Max ERP - Best Choice, Why?

- **HITPRO MAX is Customer Centric!** HITPRO MAX can be customized as per the specific requirements of the customer. A base ERP system to support your vertical applications. Make your own fully customizable ERP system. An ERP system for geographically-dispersed companies.
- **HITPRO MAX is Multi Capable!** HITPRO MAX is a multi capable system with Multi-Company, Multi-Division, Multi-Department, Multi-Tier, Multi-Warehouse, Multi-Currency and Multi-Language support.
- **HITPRO MAX is a Global Product!** HITPRO MAX is a global product with GAAP, Globally Accepted Accounting Principles, IAS, International Accounting Standards & IFRS, International Financial Reporting Standards compliance features.
- **HITPRO MAX is Scalable and Adaptable!** HITPRO MAX can run the entire application on one server or run each layer on its own server or split the application across multiple servers and a VB Dot Net based Desktop Shell Interface for use over LAN and WAN or VPN links for desktop shell clients, and a ASP Dot Net Interface that can be used world-wide over the Internet.
- **Increase Employee & Sales Productivity!** HITPRO MAX allows all of your employees to enter and share company data concurrently in real-time across town or across the world! Enter orders and check inventory from the field using a web browser or a Smart Phone!
- **Make Better Management Decisions Faster!** HITPRO MAX operates in real-time, so you always have the fastest access to the latest company data! Quickly spot trends and always have the latest information to help you make the best decisions! Produce real-time financial statements!
- **The Last Accounting & ERP System Ever Need To Buy!** HITPRO MAX will scale with your organization by simply adding inexpensive servers to the configuration, means your investment is protected. There are no per server or per processor licensing or pricing, and nothing more to buy.
- **Easy to Administer, Widely-Used Platform!** HITPRO MAX runs on Microsoft Windows 2008 or greater servers, which are easy and straightforward to administer and maintain, easy to perform and validate system backups, and allow you to take advantage of Microsoft's built-in replication, scalability, clustering, and multi-processor features at the most cost-effective price available!
- **Customer-Centric & Automated!** HITPRO MAX comes with modules that help you connect with the people most important to your company. An Integrated Web-Based CRM System helps you keep in contact with your potential customers while an Integrated Web-Based Shopping Cart allows you to convert your leads to customers and an Integrated Web Based Support System helps you keep your customers!
- **Cost Effective Solution!** There are no third party components or controls used in the software, so there is nothing additional to buy. Compared to any other ERP products in the market, HITPRO MAX is the very cost effective solution as per the company's budget.

# Hitpro Max ERP - Unique Highlights

-  Latest **Microsoft Dot Net Technology** allows operating with two user interfaces (a Desktop Interface & a Web Interface) against the same set of Web Services and Accounting Engine.
-  The Multi-Tier Design allows for **Unlimited Scalability** where you can run the entire application on one server or run each layer on its own server or split the application across multiple servers.
-  There are **No Third Party Components** or controls used in the software, so there is nothing additional to buy.
-  Data is protected and the **Security Safeguards** in the system allows only the enterprise client to access the application.
-  The system has a complete **Audit Trail** which keeps tracks of every change to every field and keeps **History** of all transactions.
-  Transactions within the system are treated as **Legal Documents** and therefore cannot be edited or deleted once posted to General Ledger.
-  The system supports the separation of **Business Functions**, means, that the employees entering bills can't also print cheques, and the people ordering goods can't also receive goods, etc.,
-  The system supports a **Purchase Approval Process & Payments Approval Process**, based on the defined authorization workflow.
-  The system works with SQL Server Express (the **FREE Database Version** from Microsoft) which connects natively with thousands of third party Data Warehousing Tools & Systems!
-  New **Language Translation Engine**, supports any number of languages, translations done on the fly and user has the ability to add their own language or edit the provided translations.
-  Greatly reduced number of post backs to the client and eliminate a lot of the un-necessary form refreshes. The Client call back functions support **Prevents Page Flicker**.
-  Simple **User Interfaces** that are intuitive and easy to navigate. Supports various models of **VAT Taxation** that allows the software to be used globally.
-  The system supports complete **Customization** in each level in the Accounting and Reporting Engine and changes and enhancements done quickly as per the requirements.
-  The system has a **Memorization** feature, where the important and frequent transaction can be saved and new documents can be created quickly based on the memorized transactions.
-  Advanced **Web Based Reports** generation engine create reports for the screen, printer or output them directly into Microsoft Excel and Graph for further analysis and many more output options including Emails.

# Hitpro Max ERP - Target Industries

## Primary Target

-  All Manufacturing Industries

## Adaptable for

-  Accounting, Legal & Financial Firms
-  Power & Energy Sectors
-  Steel & Cement Industries
-  Sugar & Fertilizer Industries
-  Textile & Garment Industries
-  Pharmaceutical & Healthcare Sectors
-  Biotechnology Companies
-  Leather, Tyre & Rubber Industries
-  Paint, Metal & Paper Industries
-  Trading & Logistics Companies
-  Travel & Transportation Companies
-  Automobiles & Machineries Sectors
-  Chemical & Petrochemical Industries
-  Real Estate & Construction Companies
-  Property Management Companies
-  Sales & Distribution Domain
-  Imports & Exports Firms
-  Supply Chain & Retail Sectors
-  Software & Telecom Sectors
-  Education & Entertainment Sectors

# Hitpro Max ERP – Compare Versions

FEATURES		BASIC	BUSINESS	ENTERPRISE
<b>ACCOUNTS RECEIVABLE</b>				
<b>ORDER MANAGEMENT</b>				
1.	Sales Contracts Creation & Sales Contracts Tracking	✗	✓	✓
2.	Sales Quotes Creation & Sales Quotes Tracking	✗	✗	✓
3.	Converting Sales Contracts & Sales Quotes to Sales Orders	✗	✓	✓
4.	Creating Sales Contracts from Sales Orders	✗	✓	✓
5.	Manual Sales Orders Creation & Sales Invoices Creation	✓	✓	✓
6.	Creating New Sales Orders from Memorized Sales Orders	✗	✓	✓
7.	Tracking Sales Orders from Open & Closed Sales Orders	✓	✓	✓
8.	Picking, Packing & Shipping Sales Orders	✓	✓	✓
9.	Backorders Handling and Tracking Orders On Hold	✗	✓	✓
10.	Automatic Invoicing of Shipped Sales Orders	✓	✓	✓
11.	Creating New Sales Invoices from Memorized Sales Invoices	✗	✓	✓
12.	Tracking Sales Invoices from Open & Closed Sales Invoices	✓	✓	✓
13.	Maintenance of Complete Sales Orders & Sales Invoices History	✗	✗	✓
<b>SERVICE MANAGEMENT</b>				
1.	Service Order Creation & Fulfilling Service Orders	✗	✓	✓
2.	Automatic Invoicing of Performed Service Orders	✗	✓	✓
3.	Tracking Service Orders On Hold & Service Orders History	✗	✗	✓
4.	Creating New Service Orders from Memorized Service Orders	✗	✓	✓
5.	Manual Service Invoice Creation Process	✗	✓	✓
6.	Maintenance of Complete Service Orders & Service Invoices History	✗	✗	✓
<b>CREDIT MEMOS</b>				
1.	Credit Memos Creation Process & Tracking Closed Credit Memos	✗	✓	✓
2.	Approve & Issue Payments for Credit Memos	✗	✓	✓
3.	Creating New Credit Memos from Memorized Credit Memos	✗	✓	✓
4.	Maintenance of Complete Credit Memos History	✗	✗	✓
<b>RETURNS MANAGEMENT</b>				
1.	Returns Merchandise Authorization Process	✗	✓	✓
2.	Approval & Receiving of RMA's	✗	✓	✓
3.	Tracking of Received RMA's & Closed RMA's	✗	✓	✓
4.	Creating New RMA's from Memorized RMA's	✗	✓	✓
5.	Maintenance of Complete RMA History	✗	✗	✓
<b>CASH RECEIPTS</b>				



1.	Cash Receipts Creation Process & Tracking Closed Receipts	✓	✓	✓
2.	Creating New Cash Receipts from Memorized Cash Receipts	✗	✓	✓
3.	Maintenance of Complete Cash Receipts History	✗	✗	✓
<b>CUSTOMER MANAGEMENT</b>				
1.	Maintenance of Complete Customer Information	✓	✓	✓
2.	Tracking Customer Credit Limit & Credit References	✗	✓	✓
3.	Maintenance of Unlimited Ship-To and Ship-For Locations	✗	✓	✓
4.	Allowance, Terms and Discount Management	✗	✗	✓
5.	EDI Transaction Management	✗	✗	✓
6.	Tracking Customer Comments, Customer Types & Account Status	✓	✓	✓
7.	Tracking of Complete Financial Transactions & Booked Orders	✓	✓	✓
8.	Maintenance of Customer Contacts & Tracking Contact Log	✗	✓	✓
9.	Customer Item Cross Reference & Price Cross Reference	✗	✗	✓
10.	Maintenance of Customer Business References	✗	✓	✓
11.	Maintenance of Complete Transactions & Transactions History	✗	✗	✓
12.	Tracking and Maintenance of Customer Satisfaction Survey	✗	✗	✓
<b>ACCOUNTS PAYABLE</b>				
<b>PURCHASE INDENTS</b>				
1.	Purchase Indents Creation Process & Purchase Indents Approval	✗	✓	✓
2.	Converting Purchase Indents to Purchase Quotes	✗	✓	✓
3.	Splitting Purchase Indents	✗	✓	✓
4.	Tracking Original Purchase Indents & Closed Purchase Indents	✗	✓	✓
<b>PURCHASE QUOTES</b>				
1.	Purchase Quotes Creation Process	✗	✓	✓
2.	Multiple Vendors RFQ & Sending Instant Emails	✗	✓	✓
3.	Online Purchase Quotation Submission thro Separate Vendor Login	✗	✗	✓
4.	Purchase Quotes Comparisons & Approval	✗	✓	✓
5.	Converting Purchase Quotes to Purchase Orders	✗	✓	✓
<b>PURCHASE MANAGEMENT</b>				
1.	Purchase Order Creation & Purchase Order Approval Process	✓	✓	✓
2.	Purchase Order Amendment Process	✗	✗	✓
3.	Purchase Order Receiving Process & Receiving Items in Parts	✓	✓	✓
4.	Purchase Order Cancellation Process	✗	✓	✓
5.	Tracking Received, Cancelled & Closed Purchase Orders	✓	✓	✓
6.	Creating New Purchase Orders from Memorized Purchase Orders	✗	✓	✓
7.	Maintenance of Complete Purchase Orders History	✗	✗	✓
<b>PURCHASE CONTRACTS MANAGEMENT</b>				
1.	Purchase Contracts Creation Process	✗	✓	✓

2.	Converting Purchase Contracts to Purchase Orders	✗	✓	✓
3.	Maintenance of Complete Purchase Contracts History	✗	✗	✓
4.	Tracking Purchase Contracts Ledger & PO Ledger History	✗	✗	✓
<b>PAYMENTS MANAGEMENT</b>				
1.	Payments Creation & Payments Approval Process	✓	✓	✓
2.	Issue Full Payments or Partial Payments	✓	✓	✓
3.	Instant Cheque Approval & Cheque Printout for Payments	✓	✓	✓
4.	Issue Credit Memos for Payments	✗	✓	✓
5.	Void Payments Facility with Tracking Voided Payments	✗	✗	✓
6.	Tracking Open & Closed Payments	✓	✓	✓
7.	Creating New Payments from Memorized Payments	✗	✓	✓
8.	Maintenance of Complete Payments History	✗	✗	✓
<b>DEBIT MEMOS</b>				
1.	Debit Memos Creation Process & Tracking Closed Credit Memos	✗	✓	✓
2.	Applying Debit Memos to Payments	✗	✓	✓
3.	Creating New Debit Memos from Memorized Debit Memos	✗	✓	✓
4.	Maintenance of Complete Debit Memos History	✗	✗	✓
<b>EXPENSE REPORTS</b>				
1.	Expense Reimbursement Creation Process	✗	✗	✓
2.	Expense Reimbursement Approval Process	✗	✓	✓
3.	Maintenance of Complete Expense Reimbursement History	✗	✓	✓
<b>RETURNS TO VENDORS</b>				
1.	Return to Vendor Creation Process	✗	✓	✓
2.	Return to Vendor Invoices Creation Process	✗	✓	✓
3.	Creating New Return to Vendor from Memorized Return to Vendor	✗	✓	✓
4.	Tracking Returns from Open & Closed Return to Vendor	✗	✓	✓
5.	Return Cash Receipts Creation & Process	✗	✓	✓
6.	Picking, Packing & Shipping Return to Vendors	✗	✓	✓
7.	Automatic Invoicing of Shipped Return to Vendor	✗	✓	✓
8.	Creating New Return to Vendor Invoices from Memorized Invoices	✗	✓	✓
9.	Maintenance of Complete Return to Vendors History	✗	✗	✓
<b>VENDOR MANAGEMENT</b>				
1.	Maintenance of Complete Vendor Information	✓	✓	✓
2.	Maintenance of Handling Vendor Remittance	✓	✓	✓
3.	EDI Transaction Management	✗	✗	✓
4.	Tracking Vendor Comments, Vendor Types & Account Status	✓	✓	✓
5.	Tracking of Complete Financial Transactions & Booked Orders	✓	✓	✓
6.	Maintenance of Customer Contacts	✗	✓	✓





7.	Vendor Item Cross Reference & Price Cross Reference	✗	✓	✓
8.	Maintenance of Complete Transactions & Transactions History	✗	✗	✓
<b>GENERAL LEDGER</b>				
<b>LEDGER MANAGEMENT</b>				
1.	Customizable Chart of Accounts	✓	✓	✓
2.	General Ledger Sub Accounts Option	✗	✗	✓
3.	Manual General Ledger Transaction Entry	✓	✓	✓
4.	GL Transaction Approval Process	✓	✓	✓
5.	Tracking Closed GL Transactions	✓	✓	✓
6.	Creating New GL Transactions from Memorized GL Transactions	✗	✓	✓
7.	Maintenance of Complete GL Transactions History	✗	✗	✓
8.	Maintaining Budget for Chart of Accounts	✗	✗	✓
9.	Tracking Prior Fiscal Year Balances	✗	✓	✓
<b>BANKING MANAGEMENT</b>				
1.	Bank Account Creation Process	✓	✓	✓
2.	Maintenance of Cheque Number, Swift Code & Routing Code	✗	✓	✓
3.	Posting Manual Bank Transactions	✓	✓	✓
4.	Maintenance of Bank Account Contacts	✓	✓	✓
5.	Bank Account Reconciliation Process	✗	✓	✓
6.	Tracking Reconciled Bank Accounts	✗	✓	✓
<b>FIXED ASSET MANAGEMENT</b>				
1.	Fixed Asset Creation Process	✓	✓	✓
2.	Maintenance of Fixed Assets	✓	✓	✓
3.	Fixed Asset Depreciation Process	✗	✓	✓
4.	Fixed Asset Disposal Process	✗	✓	✓
<b>INVENTORY</b>				
<b>STOCK MANAGEMENT</b>				
1.	Tracking Warehouse Wise & Warehouse Bin Wise Stock On Hand	✓	✓	✓
2.	Tracking Stock Committed for Sales	✓	✓	✓
3.	Tracking Stock on Purchase Order	✓	✓	✓
4.	Tracking Stock in Backorder	✗	✓	✓
5.	Grouping Items with Multiple Families & Multiple Categories	✗	✓	✓
6.	Provision for Storing Item Images	✓	✓	✓
7.	Handling Multiple UOM for the Items	✗	✓	✓
8.	Tracking Items based on UPC Code, EPC Code & RFID	✗	✗	✓
9.	Maintaining Items as Inventory Assembly	✗	✓	✓
10.	Handling FIFO, LIFO and Average Inventory Costing Methods	✗	✓	✓
11.	Handling Reorder Level & Reorder Quantity	✓	✓	✓

12.	Assigning Tax Groups for the Taxable Items	✓	✓	✓
13.	Maintenance of Complete Transactions & Transactions History	✗	✗	✓
14.	Tracking Items based on Serial & Lot Numbers	✗	✓	✓
15.	Maintaining Multiple Pricing Codes & Pricing Methods for Items	✗	✗	✓
<b>INVENTORY ADJUSTMENTS &amp; TRANSFERS</b>				
1.	Inventory Adjustments Process	✗	✓	✓
2.	Maintaining Inventory Adjustment Types	✗	✓	✓
3.	Transferring Items between Warehouse & Warehouse Bins	✗	✓	✓
4.	Transferring Items between Warehouse Locations	✗	✓	✓
5.	Handling In House Transfer Instantly	✗	✓	✓
6.	Tracking Warehouse Transfers in Transit	✗	✗	✓
<b>PRODUCTION PLANNING</b>				
<b>PROJECT MANAGEMENT</b>				
1.	Project Creation Process & Multiple Project Types	✗	✓	✓
2.	Tracking Project Duration & Project Status	✗	✓	✓
3.	Tracking Project Estimated Cost & Actual Cost	✗	✓	✓
4.	Tracking Project Estimated Revenues & Actual Revenues	✗	✓	✓
5.	Allocating Multiple Jobs to the Project	✗	✓	✓
6.	Tracking Job Duration, Job Status & Job Details	✗	✓	✓
7.	Maintenance of Complete Transactions & Transactions History	✗	✗	✓
<b>MATERIAL MANAGEMENT</b>				
1.	Bill of Material Creation Process	✗	✓	✓
2.	Inventory Assembly Build Instructions	✗	✓	✓
3.	Create Inventory from Assemblies	✗	✓	✓
<b>WORK ORDERS MANAGEMENT</b>				
1.	Work Orders Creation Process	✗	✓	✓
2.	Tracking Work Orders Duration & Status	✗	✓	✓
3.	Creating Work Orders for Multiple Companies, Divisions & Depts.	✗	✓	✓
4.	Allocating Multiple BOM to Work Orders	✗	✓	✓
5.	Tracking Closed Work Orders & Work Orders History	✗	✓	✓
6.	Creating New Work Orders from Memorized Work Orders	✗	✓	✓
<b>BUDGETING</b>				
1.	New Budget Creation Process	✗	✓	✓
2.	Budget Based On Existing Chart Of Accounts	✗	✓	✓
3.	Creating New Budget From Existing Budget	✗	✓	✓
4.	End Year Budget Based On Existing Chart Of Accounts	✗	✓	✓
5.	Budgeting List & Budget For Non Zero Accounts	✗	✓	✓
<b>FUNDING</b>				

1.	Joint Payment Process for Multiple Companies, Divisions & Depts.	✗	✓	✓
2.	Instant Approval Process from Multiple Locations	✗	✓	✓
3.	Instant Payment Process from Multiple Locations	✗	✓	✓
<b>HR &amp; PAYROLL</b>				
<b>EMPLOYEE SETUP</b>				
1.	Maintenance of Complete Employee Information	✓	✓	✓
2.	Maintenance of Employee Personal & Professional Information	✓	✓	✓
3.	Tracking Employee Loans & Allocated Assets	✗	✓	✓
4.	Tracking Employee Payments & Financials	✗	✓	✓
5.	Tracking Employee Attendance & Leave Card	✓	✓	✓
6.	Generating Attendance Department Wise	✓	✓	✓
7.	Maintenance of Employee Types, Pay Types & Pay Frequencies	✓	✓	✓
8.	Maintenance of Employee Status & Status Types	✗	✓	✓
9.	Maintenance of Employee Departments & Designations	✓	✓	✓
10.	Employee Loans & Loan Approval Process	✗	✓	✓
11.	Tracking Employee Loan Status, Recoveries & Loan History	✗	✓	✓
12.	Maintenance of Employee Gratuity & Insurances	✓	✓	✓
13.	Employee Payroll Accrual Process	✗	✗	✓
14.	Employee Task Allocation & Tracking Process	✗	✗	✓
<b>EMPLOYEE MANAGEMENT</b>				
1.	Maintenance of Employee Timesheets & Calendars	✗	✗	✓
2.	Employee Leave Application & Approval Process	✗	✓	✓
3.	Employee Shift Management	✗	✗	✓
4.	Employee Holiday List and Maintenance	✓	✓	✓
5.	Employee Relieving Process	✗	✓	✓
6.	Employee Salary Revisions & Employment Revisions	✗	✓	✓
7.	Maintenance of Employee PF & ESI	✓	✓	✓
8.	Sharing Emails & Instant Messages with Employees	✗	✗	✓
9.	Event Allocation to the Employees	✗	✗	✓
<b>PAYROLL SETUP</b>				
1.	Complete Payroll Account Setup	✓	✓	✓
2.	Payroll Master Items & Payroll Components Setup	✓	✓	✓
3.	Pay Structure Creation & Allocation	✗	✓	✓
4.	Maintenance of Payroll Item Basis & Item Types	✓	✓	✓
<b>PAYROLL PROCESSING</b>				
1.	Create Payroll for Specific Duration	✓	✓	✓
2.	Generate Commissions for the Payroll	✗	✓	✓
3.	Instant Cheque Approval & Cheque Printout for Salary	✓	✓	✓

4.	Maintenance of Payroll Register	✓	✓	✓
5.	Maintenance of Payroll Taxes	✗	✗	✓
<b>SYSTEM SETUP</b>				
<b>COMPANY SETUP</b>				
1.	Multiple Company Setup & Company Default Configurations	✓	✓	✓
2.	Company Account Setup & Company Fiscal Year Setup	✓	✓	✓
3.	Multiple Divisions & Departments Setup	✗	✓	✓
4.	Security Privileges Setup & Toolbar Setup	✗	✓	✓
5.	Company Documents Setup	✓	✓	✓
6.	Managing Company Message Board	✗	✓	✓
7.	Maintenance of Multiple Currencies & Credit Cards	✗	✓	✓
8.	Maintenance of Tax Groups, Tax Categories & Tax Items	✗	✓	✓
9.	Maintenance of Payment Terms & Shipment Methods	✓	✓	✓
10.	Managing Multiple Unit Of Measurements	✓	✓	✓
11.	Maintenance of Multiple Warehouses & Warehouse Bins	✗	✓	✓
12.	Maintenance of Warehouse Bin Zones, Bin Types & WH Contacts	✗	✓	✓
13.	Maintenance of Contact Industries, Contact Regions & Sources	✗	✓	✓
14.	Maintenance of Language Translation Table	✗	✓	✓
15.	Tracking & Maintenance of Audit Login & Audit Trail	✗	✓	✓
<b>LEDGER SETUP</b>				
1.	Maintenance of Ledger Balance & Account Types & Trans Types	✓	✓	✓
2.	Maintenance of Bank Transaction Types	✓	✓	✓
3.	Maintenance of Asset Status, Asset Types & Depreciation Methods	✗	✓	✓
4.	Closing the Fiscal Periods & Fiscal Year	✗	✓	✓
<b>ACCOUNTS RECEIVABLE &amp; PAYABLE SETUP</b>				
1.	Maintenance of Trans Types, Contracts, Quotes & Order Types	✓	✓	✓
2.	Maintenance of Receipt Types, Class & Methods and Sales Groups	✗	✓	✓
3.	Maintenance of Trans Types, Payment Types, Class & Method	✓	✓	✓
<b>EDI SETUP</b>				
1.	EDI Setup for Complete Transactions	✗	✗	✓
2.	Maintenance of Document Types & Document Directions	✗	✗	✓
3.	Maintenance of Exceptions & Exception Types	✗	✗	✓
<b>REPORTS</b>				
<b>FINANCIAL REPORTS</b>				
1.	GAAP & IFRS Financial Statements	IFRS	IFRS	✓
2.	Financial Statements for the Current & Previous Fiscal Year	✗	✓	✓
3.	Financial Statements for 1-14 Period	✓	✓	✓
4.	Standard, YTD & Comparative Report Type	✗	✓	✓

5.	Balance Sheet (Standard, By Period, Division, Division By Period, Company, Company By Period)	✓	✓	✓
6.	Income Statement (Standard, By Period, Division, Division By Period, Company & Company By Period)	Limited	✓	✓
7.	Direct Cash Flow (Standard, By Period, Division, Division By Period, Company & Company By Period)	Limited	✓	✓
8.	Trial Balance (Standard, Division & Company)	Limited	✓	✓
9.	Balance Sheet, Income Statement & Trial Balance for Duration	✓	✓	✓
10.	GAAP & IFRS Aged Reports	✗	IFRS	✓
11.	Aged Payables with YTD & Comparative Reports	✗	✓	✓
12.	Aged Receivables with YTD & Comparative Reports	✗	✓	✓
13.	Export Facility of All Financial Statements to Excel	✗	✗	✓

### ACCOUNTS RECEIVABLE REPORTS

1.	Contract Headers & Detail Items, Contract Types & Email List	✓	✓	✓
2.	Transaction Types, Order Headers, Order Detail Items, Order Types, Invoice Headers, Invoice Detail Items	✓	✓	✓
3.	Sales Detail & Sales Summary	✓	✓	✓
4.	Profitability by Customer & Profitability by Invoice	✓	✓	✓
5.	Customer Wise Sales Invoices	✗	✓	✓
6.	Sales Invoice Register	✗	✗	✓
7.	Item Wise Sales Book	✗	✓	✓
8.	Item Wise Sales Book Lead Days	✗	✓	✓
9.	Sales Order Status	✗	✗	✓
10.	Receipt Header, Receipt Detail Items, Receipt Classes & Types	✓	✓	✓
11.	Credit Memo Register, Customer Wise Credit Memo	✗	✓	✓
12.	Customer Info, Credit References, Ship For & Ship To Locations	✓	✓	✓
13.	Item Cross Reference, Price Cross Reference, Types, Account Status, Comments, Contact Log, Contacts	✗	✗	✓
14.	Customer Outstanding Report	✓	✓	✓

### ACCOUNTS PAYABLE REPORTS

1.	Transaction Types, Purchase Headers, Purchase Detail Items	✓	✓	✓
2.	Vendor Wise & Item Wise Inward Goods Note	✓	✓	✓
3.	Pending Purchases between Duration	✗	✓	✓
4.	Vendor Wise & PO Wise Cancelled Purchase Orders	✗	✓	✓
5.	Indent Register & Split Indent Report between Duration	✗	✗	✓
6.	Payment Header, Payment Detail Items, Payment Types	✓	✓	✓
7.	Payment Classes & Payment Methods	✗	✓	✓
8.	Vendor Wise Payments & Payments Register	✓	✓	✓
9.	Vendor Information, Item Cross Reference & Price Cross Reference	✓	✓	✓
10.	Vendor Types, Account Status, Comments & Contacts	✗	✓	✓
11.	Debit Memo Register between Duration	✗	✓	✓



12.	Vendor Outstanding Report	✓	✓	✓
<b>GENERAL LEDGER REPORTS</b>				
1.	Company Account Status, Chart Of Accounts, Ledger Transactions	✓	✓	✓
2.	Ledger Transaction Details, Ledger Transaction Types, Ledger Account Types & Ledger Balance Types	✓	✓	✓
3.	Ledger Report between Duration	✗	✓	✓
4.	Currency Types, Invoices by Currency, Orders by Currency & Payments by Currency	✗	✓	✓
5.	Purchases by Currency, Receipts by Currency, Currency Requirements & Currency Positions	✗	✓	✓
6.	Unrealized Gains and Losses & Unrealized Total	✗	✓	✓
7.	Bank Accounts, Bank Transactions & Bank Transaction Types	✓	✓	✓
8.	Bank Reconciliation, Reconciliation Summary & Detail	✗	✓	✓
9.	Reconciliation Credits & Reconciliation Debits	✗	✓	✓
10.	Fixed Assets, Asset Status, Asset Types & Depreciation Methods	✗	✓	✓
<b>INVENTORY REPORTS</b>				
1.	Inventory by Warehouse & Low Stock Alert	✓	✓	✓
2.	Item Families, Item Categories & Inventory Items	✓	✓	✓
3.	Item Types, Pricing Codes, Pricing Methods & Serial Number	✗	✓	✓
4.	ABC Analysis, Stock Reorder Level & Item Family Wise, Vendor Wise Stock Report	✗	✓	✓
5.	Item Sales Detail & Item Sales Summary	✓	✓	✓
6.	Sales History Detail & Sales History Summary	✓	✓	✓
7.	Profitability by Item	✓	✓	✓
8.	Top 10 Items by Sales	✓	✓	✓
9.	Top 10 Items by Profit	✓	✓	✓
10.	Cumulative Valuation Report	✗	✓	✓
11.	Average Valuation Report	✗	✓	✓
12.	FIFO Valuation Report	✗	✓	✓
13.	LIFO Valuation Report	✗	✓	✓
14.	Inventory Assemblies, Inventory Adjustments, Detail & Types	✗	✓	✓
<b>PRODUCTION PLANNING REPORTS</b>				
1.	Project Details & Project Transactions between Duration	✗	✓	✓
2.	Work Order Header & Work Order Details between Duration	✗	✓	✓
3.	Bill Of Materials & Build Instructions	✗	✓	✓
<b>HR &amp; PAYROLL REPORTS</b>				
1.	Payroll Setup, Payroll Register & Payroll Register Details	✓	✓	✓
2.	Payroll Items & Payroll Item Types	✗	✓	✓
3.	Payroll Cheques & Types, Payroll Cheque Stubs & Summary	✓	✓	✓
4.	Gratuity Report, Monthly Statement, PF & Prof Tax Register	✓	✓	✓





5.	Attendance Sheet, Attendance Register & Pay Slip	✗	✓	✓
6.	Employees Information, Employees Details, Employees Types & Sales Commissions	✓	✓	✓
7.	Family Details, Holiday Information, Passport Information, Visa Information & Contract Information	✗	✓	✓
8.	Employees Pay Structure and Designation History	✗	✓	✓
9.	Salary Certificate, PF Register, PF Challan & ESI Challan	✓	✓	✓
10.	Form 3A, Form 5, Form 6, Form 6A, Form 10, Form 12A, Form 16 & Form 16A	✗	✓	✓

### SYSTEM SETUP REPORTS

1.	Company Info, Division Info, Department Info, Audit Trail, Access Permissions & Error Log	✓	✓	✓
2.	Credit Card Types, Payment Terms, Comment Types, Warehouses & Shipment Methods	✓	✓	✓
3.	Contact Industry, Contact Regions, Contact Source & Contact Type	✓	✓	✓
4.	Tax Groups, Tax Group Details & Tax Items	✓	✓	✓
5.	EDI Setup, EDI Directions, EDI Document Types, EDI Exceptions & EDI Exception Types	✗	✗	✓
6.	Project & Project Types	✗	✓	✓
7.	Shift Wise POS Transactions between Durations	✗	✗	✓
8.	Terminal Wise POS Transaction between Durations	✗	✗	✓
9.	Employee Wise POS Transactions between Duration	✗	✗	✓
10.	Cumulative POS Transactions between Duration	✗	✗	✓

### BUDGETING REPORTS

1.	Actual Vs Budget Report	✗	✓	✓
2.	Comparing Budgets Report	✗	✓	✓
3.	Last Year Vs Budget Report	✗	✓	✓
4.	Last Year Vs This Year Report	✗	✓	✓
5.	Actual Vs Selected Budget Report	✗	✓	✓
6.	GAAP & IFRS Aged Reports	✗	IFRS	✓
7.	Aged Payables Summary & Aged Payables Summary YTD	✗	✓	✓
8.	Aged Receivables Summary & Aged Receivables Summary YTD	✗	✓	✓
9.	Trial Balance & Trial Balance YTD	✗	✓	✓
10.	Trial Balance Company & Trial Balance Company YTD	✗	✓	✓
11.	Trial Balance Division & Trial Balance Division YTD	✗	✓	✓

### CRM SYSTEM

1.	Leads Management, Customer Management & Vendor Mgmt	✗	✗	✓
2.	Products Maintenance & Stock Enquiry	✗	✗	✓
3.	Creating Tasks and Tracking Tasks Daily, Weekly and Monthly	✗	✗	✓
4.	Email Account Management of Leads, Customers & Vendors	✗	✗	✓
5.	Creating Memos and Tracking Memo Status	✗	✗	✓

6.	Creating Excel Spreadsheets and Tracking Tasks	x	x	✓
7.	Database Management of Leads, Customers & Vendors	x	x	✓
8.	Tracking Last Follow up and Next Follow up of Leads, Customers & Vendors	x	x	✓
9.	Converting the Leads to Customers	x	x	✓
10.	Tracking Lead Contacts, Comments & Satisfaction	x	x	✓
11.	Lead Information, Lead Comments, Lead Contacts & Lead Types Reports	x	x	✓
12.	All Lead Emails & Weekly Lead Emails Reports	x	x	✓

### HELP DESK SYSTEM

1.	Products News Board & Product Releases Information	x	x	✓
2.	Report a Product Bug & Tracking Open Error Report	x	x	✓
3.	Request for Product Support & Tracking Open Support Request	x	x	✓
4.	User Support Forum for Products	x	x	✓
5.	Search Known Errors and FAQ	x	x	✓
6.	Tracking, Allocating & Resolving Support Requests	x	x	✓
7.	Tracking, Allocating & Resolving Problem Reports	x	x	✓
8.	Posting Product News and Release Information	x	x	✓
9.	Creating Headings for User Forums	x	x	✓
10.	Reports for Support Requests & Problem Reports	x	x	✓

### E-COMMERCE SYSTEM

1.	Integrated Shopping Cart with Multi Currency Feature	x	x	✓
2.	Website with Multiple Colour Themes	x	x	✓
3.	Multi Language Product Display	x	x	✓
4.	New Customer Registration for Online Order Processing	x	x	✓
5.	Customer Login for Online Orders & Orders Tracking	x	x	✓
6.	Multiple Payment Options like Credit Card etc.,	x	x	✓
7.	Product Display & Product Search from Company Inventory	x	x	✓
8.	Instant Printout Facility for Every Online Order	x	x	✓
9.	Customer Account Maintenance	x	x	✓
10.	Shopping Cart Items Setup & Configuration	x	x	✓
11.	Content Management System for E-Commerce Site	x	x	✓
12.	Multiple Language Support for Inventory Items Display	x	x	✓
13.	Configuration of Items Cross Sell, Item Notifications & Substitutions	x	x	✓
14.	Configuration of Items Relations, Item Reviews & Items Wish List	x	x	✓

### POS SYSTEM

1.	New Customer Registration for POS Orders	x	x	✓
2.	Customer Login for Online POS Order Processing	x	x	✓
3.	Touch screen & Barcode Scan Order Processing	x	x	✓

4.	Product Display & Product Search from Company Inventory	×	×	✓
5.	Multiple Payment Options like Cash, Credit Card etc.,	×	×	✓
6.	Instant Printout Facility for Every Shopping	×	×	✓
7.	POS Shift Management	×	×	✓
8.	Cash Drawer Processing	×	×	✓
9.	Shift Wise POS Transactions & Reports	×	×	✓
10.	Shift Wise POS Orders & Reports	×	×	✓
11.	Shift Wise, Terminal Wise & Employee Wise Transaction Reports	×	×	✓

## Want to know more about the Product?



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